



THE GIFT OF STOCK TO CAMP LUTHER

Many have found that giving shares of stock to a non-profit organization is a good way to lower their taxes, while at the same time supporting a great cause. If you have any questions about this process, please contact our front office (715)546-3647 or at info@campluther.com.

If the shares you wish to donate are held in a brokerage account (i.e. you do not physically hold the stock certificates):

Contact your financial advisor or firm to arrange a “DTC” Transfer (sometimes referred to as an “Accommodation Transfer”). Your broker will need the following information:

Name of Stock to Transfer: _____

Number of shares to Transfer: _____

Date Transfer is to be Effective: _____

Your financial advisor or firm will need Camp Luther’s brokerage account information to complete the “DTC” transfer. Camp Luther uses the firm National Financial Services/Cambridge Investment Research. Below is Camp’s Account Information:

Camp Luther Account Registration (Name):	Camp Luther, Inc.
Camp Luther Registration Type:	Nonprofit Corporation
Camp Luther Broker/Dealer	National Financial Services
Camp Luther Account Number:	B9G-099433
Camp Luther DTC Number:	0226
Camp Luther’s Non-Profit Tax ID Number is:	46-1484669

If you hold the shares you wish to Donate (i.e. you physically hold the stock certificates):

Arrange a transfer in the same manner as outlined above, regarding brokerage account transfers. If you are in need of assistance from an Investment Professional, Camp Luther utilizes the services of Ron Patterson. He is also available to assist you in your donation. You may contact Ron Patterson, of Patterson Investments and Retirement Solutions, at (715) 337-2424.

Camp Luther † 1889 Koubenec Road † Three Lakes, WI 54562

E: info@campluther.com P: 715-546-3647 F: 715-546-2396

A subsidiary ministry of the North Wisconsin District - Lutheran Church Missouri Synod

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(Please return this sheet to Camp Luther)

Camp Luther will need the following information, to ensure your gift is applied as you desire:

Donor Name _____

Address _____

Phone _____ Email _____

Approximate Dollar Value of the Gift \$ _____

Approximate Date of Transfer _____

How you would like the Gift Applied (Please use percentages):

Capital Improvement Projects (Dining Facility) _____

Outdoor Ministry Fund _____

Every Kid to Camp _____

Other (please specify) _____

Please return this sheet to Camp Luther:

Camp Luther
Attn: Business & Office Manager
1889 Koubenec Rd
Three Lakes, WI 54562

Email: info@campluther.com
Jackie "Joyful" Pearce
Business & Office Manager

Thank you for considering Camp Luther in your gift giving.

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